

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 07/14/2020
Subject Result of bond redemption (the third issue of 2019)

Content:

Phat Dat Real Estate Development Corp announces the result of bond redemption prior to maturity (these bonds were issued in the third issue of 2019) as follows:

I. Information on the bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND100,000,000/bond
- Total value of issued bonds: VND550,000,000,000
- Total value of outstanding bonds until July 10, 2020: VND500,000,000,000
- Bond term: 05 years from the issue date
- Bond interest rate:
 - ✓ For the first 04 interest periods: 10.5%/year
 - ✓ For the next interest periods: equal to the sum of (i) at least 3.5%/year, and (ii) the 24-month postpaid personal savings interest rate announced by Military Commercial Joint Stock Bank on its official website at 11:00 am on the interest determination date.
- Issue date: June 03, 2019
- Maturity date: June 03, 2024

II. Result of bond redemption:

1. Result of bond redemption:
 - Repurchase volume: 2,500 bonds
 - Par value: VND100,000,000/bond
 - Buying value at par value: VND250,000,000,000
 - Real buying value: VND252,986,301,370
 - Transaction method: direct transaction
 - Trading date: July 13, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	250	100%
1	Institutional investor	250	100%
	<i>Military Commercial Joint Stock Bank – Sai Gon Branch</i>	250	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	250	100%

3. List of investors after the bond redemption:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	250	100%
1	Institutional investor	250	100%
	<i>Military Commercial Joint Stock Bank – Sai Gon Branch</i>	250	100%
2	Individual investor	-	0%
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	250	100%